

# PATIENT QUESTIONNAIRE / HEALTH HISTORY

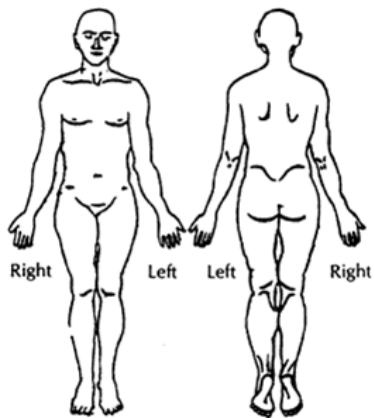
NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

To insure you receive a complete and thorough evaluation, please provide us with important background information on the following forms. IF you are a RETURNING patient please fill this paperwork out as if you are a 1<sup>st</sup> time patient. If you do not understand a question your therapist or an aide will assist you. Thank you.

## HISTORY OF PRESENT CONDITION

**PLEASE ANSWER ALL QUESTIONS TO THE BEST YOUR ABILITY EVEN IF YOU DO NOT THINK THEY APPLY TO YOUR CASE.**

- When did your symptoms begin? \_\_\_\_\_  
(Please indicate a specific date if possible)
- Check **ALL** that apply in regards to the onset of this episode?  
 Chronic  Surgery for this incident  
 Gradual Date(s) of \_\_\_\_\_  
 New injury  Hospitalized for this incident  
Date(s) of \_\_\_\_\_
- Which of the following **best describes** how your injury occurred?  
(If your condition is post-surgical please indicate as per original injury)  
 Unknown  Trauma  
 Lifting  Degenerative process  
 Car accident: Date \_\_\_\_\_  Dental appointment  
 Fall  An incident at work  
 Overuse (cumulative trauma)  Other \_\_\_\_\_  
 During recreation/sports: \_\_\_\_\_
- What are your symptoms?** \_\_\_\_\_  
\_\_\_\_\_
- Have you had similar symptoms in the past?  Yes  No  
Date(s) \_\_\_\_\_
- Please indicate localized area of **pain** or **abnormal** sensation on the body chart below



(Shade in where appropriate)  
X= pain  
//= numbness/tingling  
O= ache

6b. Pain/Symptoms Scale **AT WORST:**  
0= No Pain/Symptoms, 10= Worst Pain/Symptoms

0 1 2 3 4 5 6 7 8 9 10

Pain/Symptoms **CURRENT:**

0 1 2 3 4 5 6 7 8 9 10

Pain/Symptoms **AT BEST:**

0 1 2 3 4 5 6 7 8 9 10

- Nature of pain/symptoms (Check ALL that apply)  
 Burning  Shooting  Worse in morning  
 Sharp  Numbness/tingling  Worse in afternoon  
 Dull/achy  Constant  Worse at night  
 Throbbing  Intermittent  
 Other \_\_\_\_\_

- What aggravates your symptoms? (Check ALL that apply)  
 Sitting  Sit to stand  
 Standing  Bending  
 Walking  Urinating (voiding)  
 Stairs-UP  Lying down/Lying  
 Stairs-DOWN  Cough/sneeze  
 Difficulty with being still  Difficulty with moving  
 Turning  
 Other \_\_\_\_\_

- What **RELIEVES** your symptoms? (Check ALL that apply)  
 Bending  Rising  Lying  
 Sitting  Standing  Best when moving  
 Turning  Walking  Best when still  
 Other \_\_\_\_\_

What is the most difficult part of your day? \_\_\_\_\_

- Have you received physical therapy for your current symptoms?  
 Yes  No Date(s) \_\_\_\_\_  
If yes, was it a positive experience?  Yes  No  
If no, what was your concern or complaint?  
\_\_\_\_\_

- What are **you** hoping to achieve/accomplish with Physical Therapy? (What have your symptoms prevented you from doing that you want to do again, i.e: walking, go back to work, holding your kids, dance, etc.) What are unable to do with your family?  
\_\_\_\_\_  
\_\_\_\_\_

## ASSISTED DEVICES/RESTRICTIONS

- Have you had a history of falls?  Yes  No  
If yes, has it been in the last 12 months?  Yes  No  
Date(s) \_\_\_\_\_
- What assisted device do you use to be mobile or use to walk?  
 None  Cane  
 Standard walker  Four-point (quad) cane  
 Rolling Walker  Side walker (hemi-walker)  
 Wheelchair  other \_\_\_\_\_
- Do you use a brace(s)?  Yes  No  
If so, type? \_\_\_\_\_
- Do you have any restrictions on weight bearing while walking?  
 Yes  No  
If so, type of brace? \_\_\_\_\_

## WORK HISTORY

16a. Name of Occupation \_\_\_\_\_

16b. Employment Status (Check ALL that apply):

- Employed full time       Retired  
 Employed part time       Out of work  
 Light duty       Homemaker  
 Other \_\_\_\_\_

17a. Level of work-load (Check the ONE that best applies)

- Not applicable       Medium  
 Sedentary       Heavy  
 Light       Very heavy

17b. Physical activities at work (Check ALL that apply)

- Not applicable       Heavy lifting  
 Sitting       Computer use  
 Standing       Heavy equipment operation  
 Phone use       Driving  
 Repetitive lifting       Other \_\_\_\_\_

### ONLY FOR WORKMAN'S COMPENSATION

18. Date since last able to work: \_\_\_\_\_

19. Date at which you plan to return to work: \_\_\_\_\_

20. Are you visiting us as part of Worker's Compensation?

- Yes     No

21. Is there any litigation pending?     Yes     No

### TESTING/IMAGING

22. Have you had any of the following tests for this episode?

(Check ALL that apply)

- None       Bone Scan  
 X-rays       Nerve Conduction Study  
 CT scan       Vestibular  
 MRI       Other \_\_\_\_\_

Test Results: \_\_\_\_\_  
\_\_\_\_\_

### ONLY FOR POOL PATIENTS

\*23. Do you have any wounds/incisions that require a bandage?

- Yes     No

\*24. Are you fearful of water?     Yes     No

\*25. Assist needed in the locker room?     Yes     No

\*26. Do you have a problem with incontinence?     Yes     No

### OFFICE USE ONLY:

Height \_\_\_\_\_ Weight \_\_\_\_\_

Unable to obtain H/W, explain \_\_\_\_\_

## PAST MEDICAL HISTORY

27. Please check any of the following that you are and/or have been diagnosed with? (List any important information next to appropriate box)

- No known significant past medical history to affect treatment  
 \*  Osteoarthritis: Where: \_\_\_\_\_  
      \*  Rheumatoid: Where: \_\_\_\_\_  
       Other \_\_\_\_\_  
 \* Osteoporosis: Where: \_\_\_\_\_  
 \* Fibromyalgia  
 \* Cardiovascular Disease:  
       Heart attack: Date: \_\_\_\_\_  
       Stent: Date: \_\_\_\_\_  
       Pacemaker: Date: \_\_\_\_\_  
       Bypass surgery: Date: \_\_\_\_\_  
       Congestive Heart Failure  
       Blood Clot (DVT) or circulation/vascular problems  
       Angina  
       Other \_\_\_\_\_  
 \* Blood pressure:     Low     High  
 \* Diabetes:     Type 1     Type 2  
 Allergies \_\_\_\_\_  
 \*Surgical History (procedure/year, include implants/hardware)

- \_\_\_\_\_  
\_\_\_\_\_  
 History of Cancer (type, date, treatment) \_\_\_\_\_  
\_\_\_\_\_  
 \*Current Infections (i.e. hepatitis, tuberculosis, etc.) \_\_\_\_\_  
\_\_\_\_\_  
 \* Immunosuppression \_\_\_\_\_  
 \*Fracture (location/year of incident) \_\_\_\_\_  
\_\_\_\_\_  
 \* Stroke/TIA (mini stroke) Date: \_\_\_\_\_  
 Neurological Disorders \_\_\_\_\_  
 \*Alzheimer's/Dementia  
 Brain Injury: Date: \_\_\_\_\_  
 \* Multiple Sclerosis  
 \* Spinal Cord Injury Where/ Date: \_\_\_\_\_  
 Depression/mental illness  
 \* Kidney Problems \_\_\_\_\_  
 Thyroid Problems \_\_\_\_\_  
 Stomach Problems \_\_\_\_\_  
 \*Parkinson's disease  
 \* Lung Problems  
       Asthma  
       COPD  
       Emphysema  
       Recent Pneumonia  
       Other: \_\_\_\_\_  
 \* Do you require the use of supplemental oxygen:     Yes     No  
 \* Epilepsy/Seizures:     Yes     No  
 Other (Tobacco user) \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Medications:** Please include all prescriptions, over the counter, and vitamins/supplements

See attached List

Name	Dosage	Frequency	Administered Route
Example: Tylenol	500mg	4-6 hours as needed	Oral

**\*\*Do you have any emergency medication?** (Nitroglycerin, inhaler)  Yes  No

If so, please list below

Name	Dosage	Frequency	Administered Route



**PATIENT REGISTRATION**

2519 Cove Avenue  
La Grande, Oregon 97850  
Phone: 541-962-0830 Fax 541-975-2720

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI

Mailing Address: \_\_\_\_\_  
Street City State Zip Code

Home Phone: \_\_\_\_\_ Work : \_\_\_\_\_ Cell: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ (under 18? / parent/guardian to sign paperwork) Sex: Female \_\_\_ Male \_\_\_

SS # \_\_\_\_\_ Email Address: \_\_\_\_\_

Person Responsible For Bill: Self \_\_\_ Attorney \_\_\_ Parent \_\_\_ Other \_\_\_ Phone #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_

What area of the body are we treating? \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Have you had physical or occupational therapy in the last 12 months? No Yes Where? \_\_\_\_\_  
 Have you had chiropractic or massage services in the last 12 months? No Yes Where? \_\_\_\_\_  
 Have you ever been or are you currently enrolled in **Home Health** or **Hospice**? No Yes When? \_\_\_\_\_

**Primary Insurance:** \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_  
**Subscriber** Name: \_\_\_\_\_

**Subscriber** Birthdate: \_\_\_\_\_ Relationship to Subscriber: Self \_\_\_ Spouse \_\_\_ Child \_\_\_

**Secondary Insurance:** \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_  
**Subscriber** Name: \_\_\_\_\_

**Subscriber** Birthdate: \_\_\_\_\_ Relationship to Subscriber: Self \_\_\_ Spouse \_\_\_ Child \_\_\_

If this injury is related to **Workers Compensation** OR an **Auto Accident** please fill out the following:

Insurance Company: \_\_\_\_\_  
 Date of Injury: \_\_\_\_\_ Claim #: \_\_\_\_\_  
 Adjuster: \_\_\_\_\_ Phone#: \_\_\_\_\_

**Consent to Treatment / Billing Authorization**

I, \_\_\_\_\_ authorize this facility to examine and provide medical treatment. I assume full responsibility for any balance due. I authorize my insurance company to pay by check made out directly to Mountain Valley Therapy for any services furnished me. I authorize this facility to release any medical or incidental information that may be necessary for either medical care or in processing applications for financial benefit. I understand it is my responsibility to know all rules and restrictions of my insurance policy. It is this facility's procedure to share Protected Health Information with referring medical providers. We will only exchange minimum necessary Protected Health Information for each transaction. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**FINANCIAL POLICIES**

2519 Cove Avenue

La Grande, Oregon 97850

Phone: 541-962-0830 Fax 541-975-2720

Website: <http://www.mountainvalleytherapy.biz>

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**\*\*\* Please initial each of the following polices to acknowledge that you read them \*\*\***

\_\_\_\_\_  
(initials) **Basic Policy:** Co-payments or your appropriate percentage according to your insurance benefit is expected at the time of service. We accept Visa & Mastercard payments as well as checks and cash. Be sure that you receive a receipt for any cash payment.

\_\_\_\_\_  
(initials) **Worker’s Comp / Motor Vehicle Claims:** We will determine claim information before you start treatment. If, at any time, your claim is denied or the benefit is exhausted, you will be responsible for any unpaid balances.

\_\_\_\_\_  
(initials) **Private Insurance:** We will bill your insurance companies (both primary and secondary insurance) for your visits *as a courtesy to you*. We are a Medicare provider and will bill Medicare for you. We need a copy of your insurance card(s) in order to bill for you. You, as the patient, are responsible for knowing your physical therapy benefits.

\_\_\_\_\_  
(initials) **Patients without insurance:** The cost of the initial evaluation is due on the date of the first visit. Account balance will be paid at each visit unless a payment plan has been previously arranged with the billing department.

\_\_\_\_\_  
(initials) **Non-covered Services:** Any care or supplies not paid for by your existing insurance coverage will require *payment in full* at the time services are provided or upon notice of insurance claim denial.

\_\_\_\_\_  
(initials) **Finance Charge:** If the patient has been billed for an unpaid balance and payment is not received within the next 30 days, a finance charge of 1.5% monthly interest or 18% annual interest will be applied to the remaining balance until paid in full. If your account should require the use of a collection agency, be advised that a processing fee of \$11.95 will be charged to your balance.

**Statement of Financial Responsibility**

**I, the undersigned, have read the above and realize that all medical charges incurred by me or my dependents for services rendered are my financial responsibility. All court fees, attorney’s fees, or other fees necessary to collect this amount are payable by me.**

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Appointment Reminder Calls**

Please provide the phone number you wish to be used for appointment reminder calls or text messages:

(        ) \_\_\_\_\_ - \_\_\_\_\_      Is it okay to leave a message? YES \_\_\_\_\_ or NO \_\_\_\_\_

**Are you interested in receiving text reminders? YES \_\_\_\_\_ or NO \_\_\_\_\_**

\*Text reminders are auto-generated 24 hours prior to scheduled appointments.

\*The text message option does not allow reply messaging/scheduling changes via text message.

**Emergency Contacts**

**Please list at least two people who can be contacted in case of an emergency.**

Name \_\_\_\_\_ Phone # \_\_\_\_\_ Location \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Phone # \_\_\_\_\_ Location \_\_\_\_\_ Relationship \_\_\_\_\_

**Authorization to Disclose Information to Family Members/Others**

If you wish to allow family members or others such as a spouse, significant other, or caregiver to call and request scheduling, medical or financial information from us, you must list them below and sign this form.

You have the right to revoke this consent, in writing, except where we have already made disclosures in reliance on your prior consent.

**I authorize Mountain Valley Therapy to release any information requested to the following individuals.**

1. \_\_\_\_\_ Relation to Patient: \_\_\_\_\_  
*Circle approved information:      scheduling                      medical                      financial*

2. \_\_\_\_\_ Relation to Patient: \_\_\_\_\_  
*Circle approved information:      scheduling                      medical                      financial*

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Notice of Privacy Practices**

I understand and have been offered a Notice of Privacy Practices brochure that provides a more complete description of information uses and disclosures followed by Mountain Valley Therapy. \_\_\_\_\_ (initials)



**NO SHOW/ CANCELLATION POLICY**

Please Read Carefully

We realize that emergencies and other scheduling conflicts arise and are sometimes unavoidable, however, advance notification allows us to fulfill other patient's scheduling needs and keeps the clinic operating at its most efficient level. Due to our one-on-one 60-minute treatments, missed appointments are a significant inconvenience to your physical therapy, the clinic and other patients.

1. Please provide our office with 24-hour notice to change or cancel an appointment. Patients who do not attend a scheduled appointment or do not provide 24-hour notice to change a scheduled appointment may be responsible for a \$75 office visit charge. This charge cannot be billed to insurance.
2. We reserve your one-hour appointment time just for you. We do not double-book our patients so that we may provide optimum treatment outcomes for all our patients. 24-hour notice allows us to place another patient in your cancelled appointment slot to receive needed treatment.
3. Certain accident claims adjusters expect regular attendance to physical therapy as a requirement of an approved treatment plan. If appointments are missed or cancelled on a regular basis it could affect the status of your claim. Your treatment plan has been established by your medical practitioners to get you back to your regular activities as quickly as possible. Missing appointments hinders that process and may end up prolonging recovery.
4. After missing three appointments without notice, you may be placed on a same day scheduling policy for your treatments, which would not allow you to schedule any appointments in advanced.

*Thank you for providing our office and our patients with this courtesy.  
Signing below indicates you understand and agree to the terms of this policy*

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Responsible Party (if applicable)

\_\_\_\_\_  
Date

**\*\*YOU WILL RECEIVE A COPY OF THIS IN YOUR BLUE FOLDER**